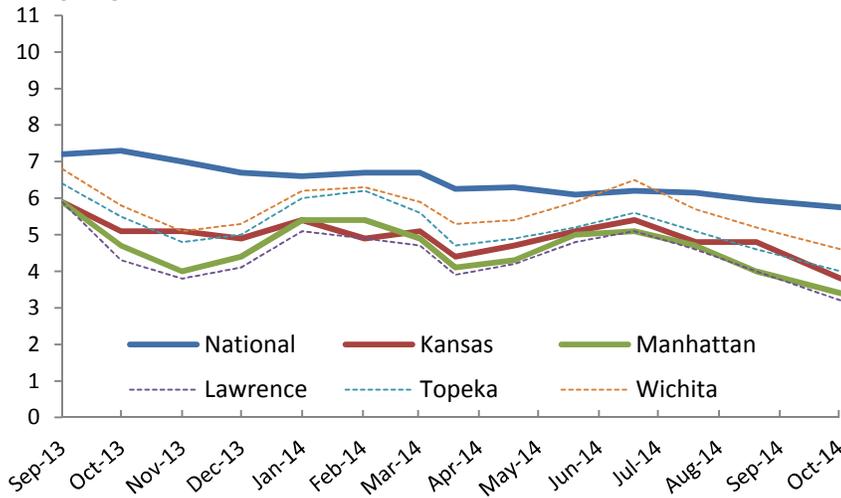


City of Manhattan Economic Snapshot

October 2014

Community Position

Unemployment Rate



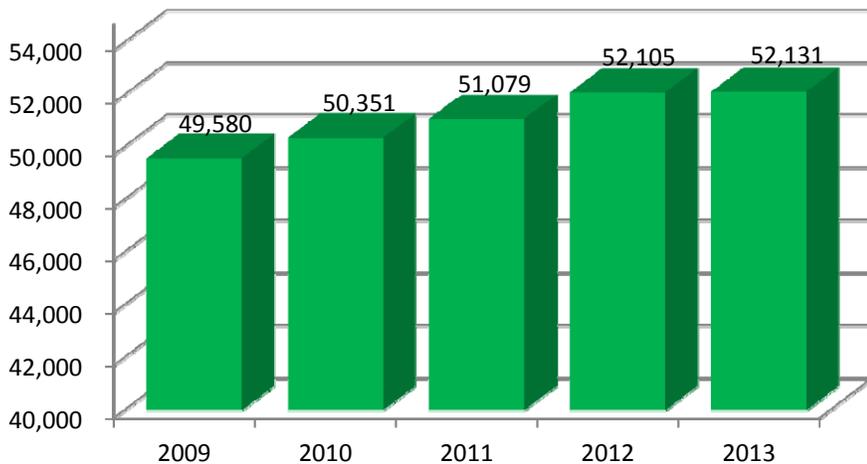
Unemployment rates listed for Manhattan, Lawrence, Topeka, and Wichita are a measure of the entire Metropolitan Statistical Area.

Source: United States Department of Labor: www.bls.gov
Kansas Department of Labor: www.klic.dol.ks.gov

Consumer Price Index (CPI), the most commonly used measure of inflation, is the average change over time in the prices paid by urban consumers for goods and services. For a detailed report of the Midwest Region, please [click here](#).

*Sep-13 rates were not available

Growth Indicators - Vehicle Registrations



It should be noted that non-Kansas military personnel have the option of registering in the county they reside in or in their home state of record.

Source: Riley County Treasurer's Office

Military Population

| Demographic Category | 2005 | 2011 | 2012 | 2016 |
|------------------------------------------------|-------|--------|--------|--------|
| Authorized # Soldiers | 9,500 | 18,100 | 17,900 | 17,700 |
| Actual Spouses | 4,600 | 8,750 | 9,650 | 9,600 |
| Potential Spouses | 5,350 | 10,500 | 10,350 | 10,300 |
| Actual Spouses Available (A) | 2,500 | 5,000 | 5,500 | 5,540 |
| Potential Spouses Available | 2,900 | 6,000 | 5,900 | 5,850 |
| Actual Spouses looking for work (B) | 270 | 600 | 630 | 660 |
| Potential Spouses looking for work | 320 | 720 | 710 | 700 |
| # Retirees/Veterans Counseled | | 1,900 | 4,410 | 870 |
| Actual Retirees/Veterans remaining in the area | | 4,750 | 5,100 | 6,500 |

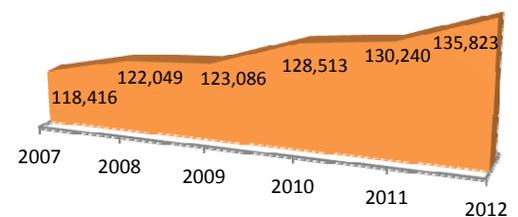
(A) Spouses - armywide, approximately 57% of spouses elect to work.

(B) 12% of spouses who elect to work are actively looking for work.

Source: RAND National Defense Research Institute prepared for Security of Defense. Community Partnership Conference, July 6, 2011

Metropolitan Statistical Area Population

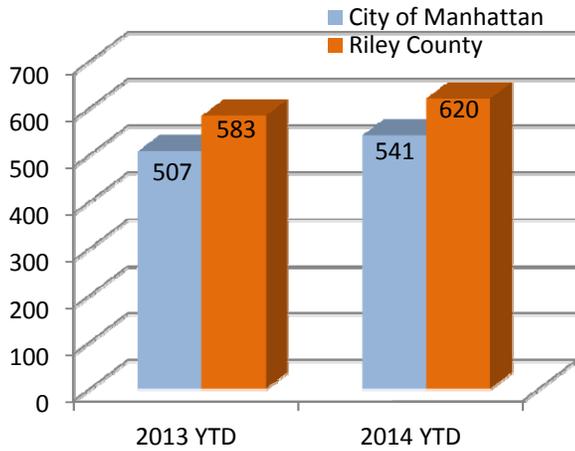
Comprised of Geary, Riley, and Pottawatomie Counties



Source: U.S. Census Bureau - Population Estimates by Statistical Area
<http://factfinder2.census.gov/main.html>

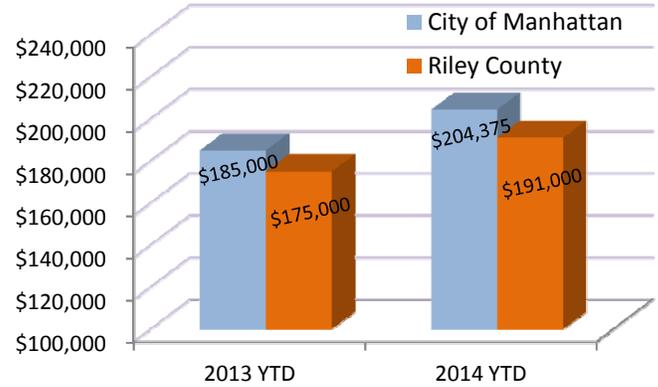
Housing & Retail

Sold Listings



Source: Manhattan Association of Realtors
This information is based upon the Multiple Listing Service and does not include homes that are listed and sold by owner.

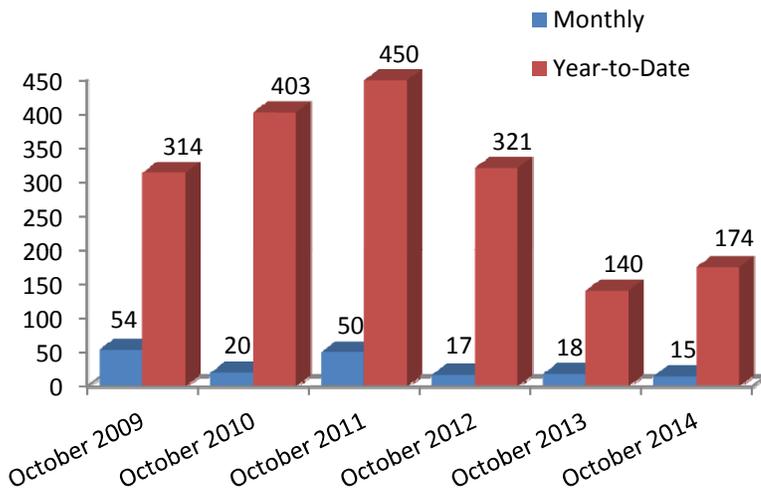
Median Sales Price



Midwest Median Sales Price, October 2014: \$164,100

Source: Manhattan Association of Realtors
National Association of Realtors
<http://www.realtor.org/research/research/ehsdata>

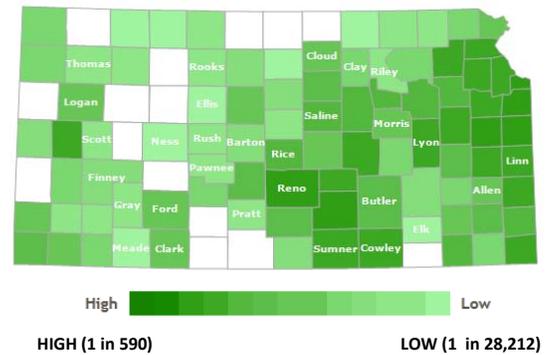
Building Permits - Residential Housing Units



These are the total number of new Residential units which include single family, two family, and multi family homes.

Source: City of Manhattan Code Services Department

Foreclosure Filings



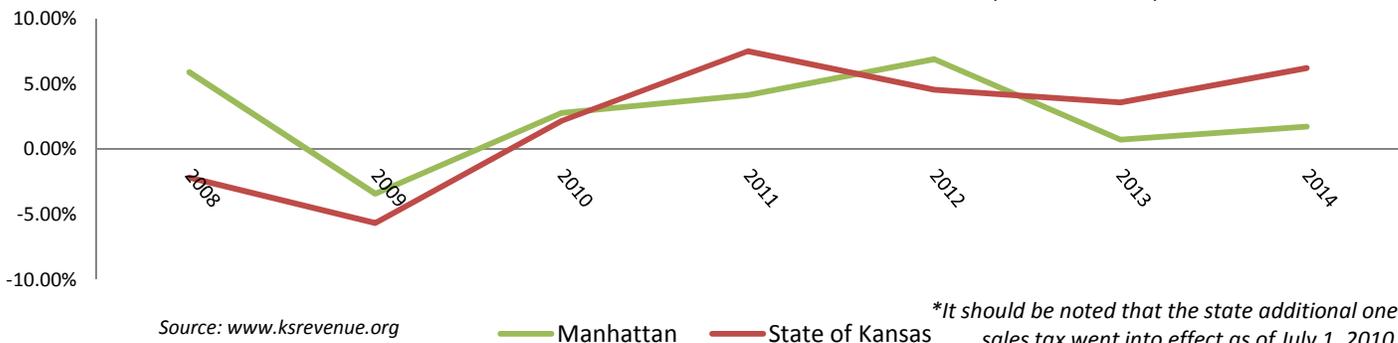
Riley County Foreclosures:

| | |
|------|----|
| 2010 | 85 |
| 2011 | 63 |
| 2012 | 70 |
| 2013 | 29 |

There are three basic levels to foreclosures:
Level 1 ~ resolved by the lender and borrower
Level 2 ~ property sold as a "short sale"
Level 3 ~ property set up for auction
 The outcome of each specific filing in Riley County is unknown.

Source: Riley County Appraiser's Office
Realty Trac - www.realtytrac.com

Sales Tax Increase (Decrease) Over Previous Year-to-Date



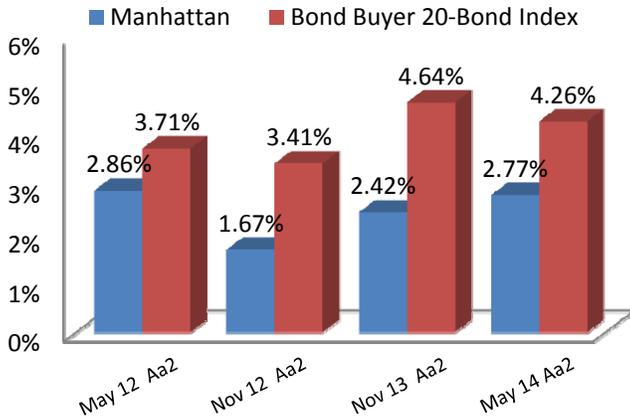
Source: www.ksrevenue.org

*It should be noted that the state additional one cent sales tax went into effect as of July 1, 2010

[Please visit our website for more detailed monthly sales tax information.](#)

Financial Outlook

Municipal Bond Ratings & Rates



Source: City of Manhattan Bond Sale Records
www.munibondadvisor.com/rating.htm

***There were no
G.O. Bonds
issued in May 2011
or in May 2013**

Moody's Bond Rating

Ratings are assessed on the following factors: economy, debt structure, financial condition, demographics, and management practices of the governing body and administration.

"Aaa" - Best Quality

"Aa" - High Quality by all standards;

"A" - Upper medium grade

"Baa" - Medium grade obligations; they are neither highly protected nor poorly secured.

Bonds in the Aa, A, and Baa are also assigned a "1", "2", or "3" based on strength. "1" as the strongest and "3" as the weakest. Please visit the link below to view the City of Manhattan bond rating reports.

<http://www.cityofmhk.com/index.aspx?NID=1503>

Manhattan in the news...

[Forbes: Best Small Places for Business and Careers](#)

[Business Insider: The 10 Most Exciting Small Cities in America](#)

[Future NBAF Information](#)

[Kansas First News: Manhattan Economy Feeding Neighboring Counties](#)

Other Sources of Additional Statistics:

<http://www.city-data.com/city/Manhattan-Kansas.html>



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