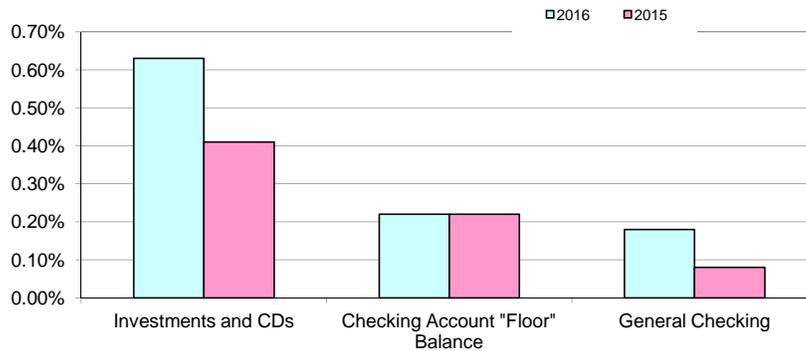


Cash & Debt Management Report

as of December 31, 2016

INVESTMENTS

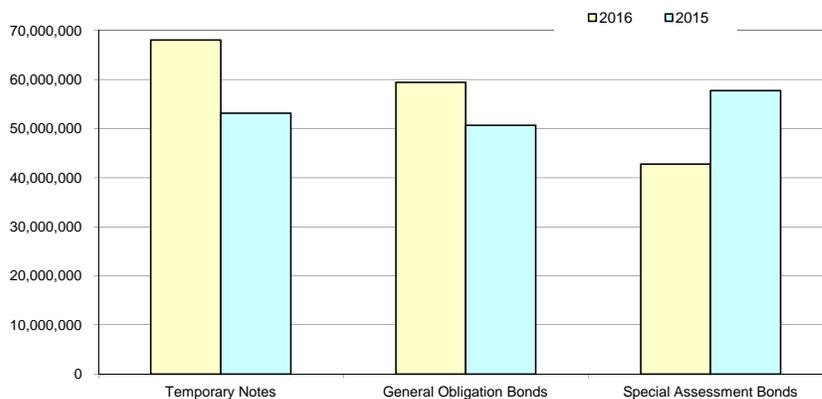
<i>Instrument</i>	2016 For Period	Weighted Interest Rate	2015 For Period	Weighted Interest Rate
Investments and CDs	15,460,000	0.63%	18,585,000	0.41%
Checking Account "Floor" Balance	20,000,000	0.22%	20,000,000	0.22%
General Checking	24,325,534.52	0.18%	21,215,886	0.08%
Weighted Average:		0.32%		0.23%
Total Investments:	59,785,535		59,800,886	



DEBT

<i>Instrument</i>	2016 For Period	2015 For Period	<i>Debt Limit Calculations</i>	2016 For Period	2015 For Period
Temporary Notes	68,045,000	53,140,000	City Valuation	560,556,491	539,249,196
General Obligation Bonds	59,407,675	50,683,515	Debt Limit Ratio	30%	30%
Special Assessment Bonds	42,787,325	57,701,485	Debt Limit	168,166,947	161,774,759
			Debt Subject to Limit	100,788,268	106,666,447
Total City G.O. Debt:	170,240,000	161,525,000	Debt Authority Remaining:	67,378,679	55,108,312

Note: "City Valuation" includes motor vehicle property values



Note: Special assessment bonds are all benefit districts

Debt Disclosure Statement

December 31, 2016

	Debt Instrument	City at Large Portion	Benefit District Portion	Other Obligations	Total	Date of Final Payment	Property Tax Supported
(1)	General Obligation Bonds	59,407,675	-	-	59,407,675	11/01/23	Yes
	Special Assessment Bonds	3,585,000	39,202,325	-	42,787,325	11/01/33	No*
(2)	General Obligation Temporary Notes	43,980,956	-	-	43,980,956	12/15/17	Yes
	Special Assessment Temporary Notes	-	24,064,044	-	24,064,044	12/15/17	No*
(3)	Senior Lien TIF Special Obligation Revenue Bonds (Series 2009A)	-	-	17,180,000	17,180,000	12/01/26	No
(4)	Subordinate Lien TIF Special Obligation Revenue Bonds (Series 2009B)	-	-	4,130,000	4,130,000	12/01/27	No
(5)	Sales Tax Special Obligation Revenue Bonds (STAR Bonds Series 2009-1)	-	-	2,360,000	2,360,000	12/01/26	No
(6)	Taxable Sales Tax Special Obligation Revenue Bonds (STAR Bonds Series 2009-2)	-	-	22,860,000	22,860,000	12/01/26	No
(7)	Limey Pointe TDD Sales Tax Revenue Bonds (Series 2009)	-	-	-	-	12/01/16	No
(8)	North Project TDD Sales Tax Revenue Bonds (Series 2010)	-	-	4,970,000	4,970,000	12/01/32	No
	Lease Purchases	2,845,880	-	-	2,845,880	07/05/21	Yes
(9)	State Department of Health and Environment Loans	50,054,755	-	-	50,054,755	09/01/31	No
(10)	State Dept. of Transportation -Transportation Revolving Fund Loan	2,379,241	-	-	2,379,241	08/01/24	Yes

See Notes on reverse side

Total Debt:	162,253,506	63,266,369	51,500,000	277,019,875
Debt Authority Remaining:	67,378,679			

* Property tax impact only if special assessment payments are delinquent.

Debt Disclosure Statement Notes

- (1) The City-at-Large portion of general obligation bonds includes \$3,090,000 for the City Park pool replacement. These bonds will be repaid from revenues received from a .10% sales tax levied. It also includes \$1,845,000 for the Sunset Zoo Education Building. These bonds will also be repaid from revenues received from a .10% sales tax levied. It also includes \$515,000 for the CiCo pool renovation and \$1,250,000 for the Northview pool replacement. These bonds will also be repaid from revenues received from a .05% sales tax levied.
- (2) The City-at-Large portion of temporary notes includes \$7,320,000 for Airport related projects.
- (3) The Senior Lien "Tax Increment Financing" (TIF) bonds were issued at a principal amount of \$21,220,000. This series of bonds, along with the Subordinate Lien TIF bonds below, was issued to retire the previously outstanding TIF bonds related to the financing of land acquisition and site preparation of the North Redevelopment District and will also be used to construct a public plaza in the North District. These bonds shall not constitute a debt or liability of the City nor any pledge of the full faith and credit of the City. Revenue available for debt service from the North District consists of incremental property taxes, City sales tax, compensating use tax, and the City's portion of the County's sales tax. Revenue available from the South District consists of incremental property taxes.
- (4) The Subordinate Lien "Tax Increment Financing" (TIF) bonds were issued at a principal amount of \$4,160,000. This series of bonds, along with the Senior Lien TIF bonds above, was issued to retire the previously outstanding TIF bonds related to the financing of land acquisition and site preparation of the North Redevelopment District and will also be used to construct a public plaza in the North District. These bonds shall not constitute a debt or liability of the City nor any pledge of the full faith and credit of the City. These bonds shall constitute subordinate lien bonds and shall be junior and subordinate with respect to the payment of debt service from the incremental tax revenues to the Senior Lien TIF bonds. Revenue available for debt service from the North District consists of incremental property taxes, City sales tax, compensating use tax, and the City's portion of the County's sales tax. Revenue available from the South District consists of incremental property taxes.
- (5) The Series 2009-1 "Sales Tax and Revenue" (STAR) Bonds were issued at a principal amount of \$16,855,000. This series of STAR Bonds was issued to retire the City's previously outstanding 2008 Bonds related to the financing of the South District land acquisition. These bonds shall not constitute a debt or liability of the City nor any pledge of the full faith and credit of the City. Revenue available for debt service from the North District consists of State sales tax. Revenue available from the South District consists of State sales tax, City sales tax, compensating use tax, and the City's portion of the County's sales tax.
- (6) The Series 2009-2 "Sales Tax and Revenue" (STAR) Bonds were issued at a principal amount of \$33,145,000. This series of STAR Bonds was issued to finance eligible facilities and infrastructure costs within the South Redevelopment District. The 2009-2 STAR Bonds will be treated as "Build America Bonds" under the Recovery Act and will receive a cash subsidy from the United States Treasury equal to 35% of the interest payable on the bonds. These bonds shall not constitute a debt or liability of the City nor any pledge of the full faith and credit of the City. Revenue available for debt service from the North District consists of State sales tax. Revenue available from the South District consists of State sales tax, City sales tax, compensating use tax, and the City's portion of the County's sales tax.
- (7) The Limey Pointe Transportation Development District (TDD) was created to finance infrastructure improvements needed for the development of the Limey Pointe area. An excise/sales tax has been imposed on purchases made at businesses within the district. The excise/sales tax collected will be used to retire the bonds. The bonds are considered a special obligation of the City secured by a pledge of the excise/sales tax revenues. They are not a general obligation of the City, nor do they count against the City's debt limit.
- (8) The North Project Transportation Development District (TDD) was created to finance infrastructure improvements needed for the development of the North Project area of Downtown Redevelopment. An excise/sales tax has been imposed on purchases made at businesses within the district. The excise/sales tax collected will be used to retire the bonds. The bonds are considered a special obligation of the City secured by a pledge of the excise/sales tax revenues. They are not a general obligation of the City, nor do they count against the City's debt limit.
- (9) The first loan was to be a maximum of \$6,411,155. Amounts were drawn down on the loan as eligible expenditures were made. The City was not obligated to draw down the full amount of the loan if it was determined that the funds were not needed. (A total of \$6,175,678 was drawn down.) This loan was amended to allow the City to borrow an additional \$2,510,637 million to finance the cost of designing the wastewater treatment plant upgrade and expansion project and design costs associated with the relocation of the K-18 sanitary sewer. First draw on this additional loan was made in March 2008. In late 2007 the City was approved for a new loan to finance the design and construction of water treatment plant and wellfield improvements. In July 2010 the loan was amended to increase the maximum loan amount to \$17,975,861. The City is not obligated to draw down the full amount of the loan if it is determined that the funds are not needed. First draw on this loan was made in December 2010. In late 2009 the City was approved for a new loan in the amount of \$39,506,000 to finance the cost of the construction phase of the wastewater treatment plant upgrade and expansion project. The City is not obligated to draw down the full amount of the loan if it is determined that the funds are not needed. The first draw on this loan was made in February 2010. In early 2010 the City was approved for a new loan in the amount of \$1,537,000 to finance the City's share of the cost of connecting the Pottawatomie County Blue Township Sewer District service area and adjacent tributary areas to the City's wastewater treatment facilities. The City is not obligated to draw down the full amount of the loan if it is determined that the funds are not needed. The first draw on this loan was made in May 2010. In 2011, the City was approved for a new loan for the amount of \$1,395,461 to finance the extension to the Konza water main. The City is not obligated to draw down the full amount of the loan if it is determined that the funds are not needed. No draw downs have been made to date. In 2013, the City was approved for a new loan for the amount of \$3,091,960 to finance the Water Meter Automation and Replacement Project. The City is not obligated to draw down the full amount of the loan if it is determined that the funds are not needed.
- (10) This loan is to be a maximum of \$4,608,000. Amounts will be drawn down on the loan as eligible expenditures are made. The City is not obligated to draw down the full amount of the loan if it is determined that the funds are not needed. (Draw downs are complete - a total of \$4,607,872 was drawn down.)

Note: *In accordance with the Long-Term Obligation Policy*